

Net Worth Worksheet

NAME: _____

Date: _____

ASSETS:	Cash (Checking,Savings,Money Mkt.)	\$ _____
	Life Insurance Cash Value	\$ _____
	Certificates of Deposit	\$ _____
	Stocks	\$ _____
	Bonds -- Taxable	\$ _____
	Bonds -- Taxfree	\$ _____
	Mutual Funds	\$ _____
	Pension, Profit Sharing	\$ _____
	Keogh, TSA, IRA	\$ _____
	Annuities	\$ _____
	Money Owed You	\$ _____
	Real Estate.....	\$ _____
	Other Assets:_____	\$ _____
	Home (Market Value)	\$ _____
	Personal Property	\$ _____
	Collectibles	\$ _____
LIABILITIES:	Home Mortgage	\$ _____
	Real Estate Mortgages	\$ _____
	Long Term Debt	\$ _____
	Loans Against Insurance Cash Value	\$ _____
	Loans or Debts against Investments	\$ _____
	Short Term Debt	\$ _____
	Life Insurance (Less Cash Value)	\$ _____

Courtesy of:
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